Appendix 11c • Deinstitutional Services Functional Needs Assessment Grid

Resident's Name: Care Manager:													
Diagnoses: Date:													
Cognitive/Behavioral Issues that Affect Functioning:			Use instructions to score ADLs/IADLs. Functioning Level in Facility: Indicates the level at which the resident now performs the function. Current Help: Indicates the type (if any) of human assist the resident receives. Anticipated for Discharge: Will Need (More) Help or Change in Help: Note initial assessment of help/resources needed for resident to make a successful transition to community. Include IADLs resident may not be performing while living in the facility.										
				Functioning Level in Facility					Current Help				Anticipated for Discharge
Instructions for Comments Comments need to support the scoring. Indicate how resident currently performs the activities. Identify source of limitation; note devices, formal/informal assistance and who is assisting the resident; note difficulties related to fatigue, length of time to complete, etc. Activities of Daily Living (ADLs) Comments			ndependent	Verbal Cueing	Stand-by Assistance	Hands-on Assistance	Dependent	Para Medical	Device	Formal Help	Informal Help	Needs No Help	Will Need More Help or Change in Help
Eating*			□ 1.		□ 3	□ 4	5	6					
Dressing*			□ 1.	□ 2	Πз	□ 4	□ 5						
Transferring*			□ 1.	□ 2	Πз	□ 4	□ 5						
Bathing*			□ 1.	□ 2	□ 3	□ 4	□ 5						
Toileting*			□ 1.	□ 2	□ 3	□ 4	□ 5	□ 6					
Grooming*			□ 1.		□ 3	□ 4	□ 5						
Instrumental ADLs	Cor	nments											
Stair Climbing			□ 1.	□ 2	Πз	□ 4	□ 5						
Mobility Indoor			□ 1.	□ 2	□ 3	□ 4	□ 5						
Mobility Outdoor			□ 1.	□ 2	□ 3	□ 4	□ 5						
Housework			□ 1.	□ 2	Πз	□ 4	□ 5						
Laundry			□ 1.			□ 4	□ 5						
Shopping & Errands			□ 1.		Πз		□ 5						
Meal Prep & Cleanup			□ 1.	□ 2	□ 3	□ 4	□ 5						
Transportation			□ 1.	□ 2	□ 3		□ 5	□ 6					
Telephone			□ 1.	□ 2	□ 3		□ 5						
Medications			□ 1.	□ 2	□ 3	□ 4	□ 5	□ 6					
Money Management			□ 1.	□ 2	Πз		□ 5						
Check Evaluations Needed Physical Therapy Nutrition Speech Occupational Therapy Other:		Comments											

May 2012 Appendix 11c - 1